



## Conflict of interest policy

### RICS Assessments

Kate carries out all coaching activities personally and has several official RICS roles:

- Chairperson
- APC Auditor
- APC appeals panel member
- Assessor
- Specialist assessor
- Senior professional assessor
- FRICS assessor
- Valuer registration scheme assessor
- Preliminary assessment assessor

The policy of APCTaylorMade is NOT to accept any clients where Kate has been involved in an official capacity. This means a reduced client base but avoids any risk of conflict of interest where APCTaylorMade business interest could conflict with an official RICS role and bring the independence of RICS assessment into question.

<https://www.rics.org/uk/surveying-profession/join-rics/chartered-member-mrics/>

### RICS Consultant Trainer

Kate is also a consultant trainer for RICS Training and delivers a range of distance learning courses in valuation, residential real estate and commercial real estate. These courses often have an APC Training element. Kate delivers the popular RICS APC Prep Day and welcomes coaching clients from this course.

Kate does not offer any services that conflict with RICS Training provision and will only provide APC support services where RICS Training does not offer that service. For example – mock interviews or 121 document review support.

<https://academy.rics.org/>

### LionHeart Trustee

Kate is on the board of LionHeart as a trustee of the charity. This means she follows the charity code rules and does not take any paid work from LionHeart or any client which would conflict with the charity aims and objectives as stated in the articles of association.

<https://www.lionheart.org.uk/>